



1912 Legacy Society Membership Form

THE PARK SCHOOL OF BUFFALO

The 1912 Legacy Society honors individuals who support The Park School through a bequest intention or other gift planning technique. We are extremely grateful for your foresight in supporting Park. Please complete the form below in its entirety.

① I/We have included The Park School in my/our bequest intentions:

- Will, trust, or beneficiary designation form
- Establishment of a gift that pays income and benefits The Park School
- Other (please describe): _____

It is my intention that this gift be used for the following purpose: *(Please be as specific as possible, noting department/fund designation, intended purpose of gift, restrictions on utilization or any other detail necessary to clarify your gifting intentions.)*

The approximate current value of my/our gift is \$ _____

- I/We agree to inform The Park School if the value of my/our gift changes materially.

② Documentation

- I/We have included a copy of the portion of the will that applies to The Park School or the trust agreement or Change of Beneficiary Form (401k, 403b, IRAs, Insurance) in which The Park School is named.
- At a later date, I/we will send the portion of the will that applies to The Park School or the trust agreement or Change of Beneficiary Form (401k, 403b, IRAs, Insurance) in which The Park School is named.

③ Power of Park Comprehensive Campaign

- I/We grant permission to The Park School to count the value of my/our bequest gift toward the Power of Park Comprehensive Campaign. *Note: A bequest donation will only count toward one campaign. You will not be asked to do this again in the future.*

④ Personal Information

First Name Middle Name Last Name

Email Preferred Phone Number

Street Address

City State or Province Zip or Postal Code

⑤ Recognition

- For recognition purposes, please list my/our name(s) as: _____
- I/we prefer to remain anonymous, but would like to be included in 1912 Legacy Society events and activities.

By signing below, I certify that all information contained on this form is accurate and true:

Signature Date

Signature of the Director of Development (required only for gifts greater than \$10,000) Date

Please return this form to:

The Park School of Buffalo • Attn: Development Office • 4625 Harlem Road • Amherst, NY 14226 • development@theparkschool.org